

# EVANS RAILCAR LEASING COMPANY

Executive Offices

The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

6-272A053

Rec. No 7548-S

No.

Date SEP 29 1986

Fee \$ 10.00

September 15, 1986

ICC Washington, D.C.

RECORDATION NO. 7548-S Filed & Recorded

SEP 29 1986 1:55 PM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Statement of New Car Numbers For Equipment dated as of September 15, 1986. The parties to the Statement of New Car Numbers For Equipment are:

Issuer: Evans Railcar Leasing Company  
formerly U.S. Railway Leasing  
Company, 2550 Golf Road,  
Rolling Meadows, Illinois 60008

Trustee: Chemical Bank  
277 Park Avenue  
New York, New York 10172

A description of the equipment affected by the Statement of New Car Numbers For Equipment and the new car numbers for such equipment is attached hereto as Exhibit 1.

The enclosed Statement of New Car Numbers For Equipment relates to that certain Agreement and Indenture dated as of May 1, 1974 as supplemented, and recorded with Interstate Commerce Commission on June 25, 1974 as ICC Recordation No. 7548. Accordingly, we request that the Statement of New Car Numbers for Equipment be filed as a sub-filing under that number.

Enclosed herewith is a check in the amount of \$10.00 in payment of the applicable recording fees.

*Carroll R. [Signature]*

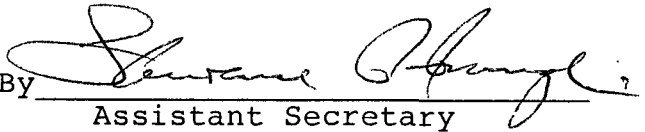
Secretary  
Interstate Commerce Commission

September 15, 1986  
Page Two

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Statement of New Car Numbers for Equipment not required to be kept by you, or, if not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

BY   
Assistant Secretary

Enclosures

**EXHIBIT 1**  
**SCHEDULE A - DELETED CAR NUMBERS**

**Evans Railcar Leasing**

-----FINANCE AGREEMENT=ISSUE R-----

| <u>ERL<br/>LOT #</u> | <u>TYPE OF CAR</u> | <u>LESSEE</u>          | <u>TERM<br/>(YEARS)</u> | <u>PREFIX CAR<br/>CAR</u> |
|----------------------|--------------------|------------------------|-------------------------|---------------------------|
| 1971-00              | L047(BOX-LU)       | Lease Pool             | 0                       | NTR 2018                  |
| 1971-00              | L047(BOX-LU)       | Lease Pool             | 0                       | NTR 2020                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2009                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2013                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2014                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2019                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2021                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2024                  |

**EXHIBIT 1**  
**SCHEDULE B - REPLACEMENT CAR NUMBERS**

RUN: THU, SEP 10, 1986  
CH(FINANCE1)

EVANS RAILROAD LEASING COMPANY  
ISSUE A  
COLLATERAL LISTING AS OF AUGUST 31, 1986

| LOT<br>NUMBER | *<br># | CAR<br>TYPE | LESSEE<br>NAME              | INTERNAL<br>I. B.<br>NUMBER | MASTER<br>LEASE<br>DATE | SCHEDULE<br>NUMBER | SCHEDULE<br>DATE | TERM<br>YEAR | TERM<br>MONTH | PREFIX | CAR<br>NUMBER |
|---------------|--------|-------------|-----------------------------|-----------------------------|-------------------------|--------------------|------------------|--------------|---------------|--------|---------------|
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21678                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2009          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21692                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2014          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21696                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2018          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21697                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2019          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21698                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2020          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21684                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2021          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21651                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2024          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21698                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | USLX   | 50038         |

Interstate Commerce Commission  
Washington, D.C. 20423

9/28/86

OFFICE OF THE SECRETARY

Gerald E. Beatty  
Rosenthal & Schanfield  
55 East Monroe St.  
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/29/86 at 1:55pm, and assigned re-recording number(s). 7548-S, 7910-K, 8829-BB, 12837-G

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

RECORDATION NO. 7548 Filed & Recorded

SEP 29 1986 1-55 PM

INTERSTATE COMMERCE COMMISSION

**STATEMENT OF NEW CAR NUMBERS FOR EQUIPMENT  
Under Agreement and Indenture dated  
as of May 1, 1974 with respect to  
Promissory Notes Issue R**

Pursuant to Section 4.2(D) of that certain Agreement and Indenture dated as of May 1, 1974 and recorded with the Interstate Commerce Commission ("ICC") on June 25, 1974 as Recordation No. 7548 (as heretofore amended and supplemented, the "Indenture") by and between United States Railway Leasing Company and Chemical Bank, as Trustee, Evans Railcar Leasing Company ("Evans"), successor by merger and name change to United States Railway Leasing Company hereby notifies the Trustee under the Indenture that the Car Numbers of the Equipment described in Exhibit A of the Indenture have been changed as reflected on Exhibit I hereto.

Evans acknowledges its obligation to record this Instrument with the ICC.

Dated September 15, 1986.

EVANS RAILCAR LEASING COMPANY

By: William M. Saylor  
Vice President

STATE OF ILLINOIS    )  
                              ) SS  
COUNTY OF COOK        )

I, Robert Sherman, a Notary Public in and  
for the County and State aforesaid, do hereby certify that  
William M. Peyton, the Vice President of Evans  
Railcar Leasing Company, an Illinois corporation, who is  
personally known to me to be the same person whose name is  
subscribed to the foregoing instrument as such Vice  
President, appeared before me in person and acknowledged  
that he signed and delivered the said instrument as his own  
free and voluntary act and as the free and voluntary act of  
said corporation for the uses and purposes therein set  
forth.

Given under my hand and notarial seal this 16th day  
of September, 1986.

Robert Sherman  
Notary Public

My Commission Expires:

August 2, 1987

**EXHIBIT 1**  
**SCHEDULE A - DELETED CAR NUMBERS**  
**Evans Railcar Leasing**

-----FINANCE AGREEMENT=ISSUE R-----

| <u>ERL<br/>LOT #</u> | <u>TYPE OF CAR</u> | <u>LESSEE</u>          | <u>TERM<br/>(YEARS)</u> | <u>PREFIX CAR<br/>CAR</u> |
|----------------------|--------------------|------------------------|-------------------------|---------------------------|
| 1971-00              | L047(BOX-LU)       | Lease Pool             | 0                       | NTR 2018                  |
| 1971-00              | L047(BOX-LU)       | Lease Pool             | 0                       | NTR 2020                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2009                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2013                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2014                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2019                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2021                  |
| 1971-00              | L047(BOX-LU)       | Natchez Trace Railroad | 7                       | NTR 2024                  |



**EXHIBIT 1**  
**SCHEDULE B - REPLACEMENT CAR NUMBERS**

RUN: THU, SEP 18, 1986  
CH(FINANCE1)

EVARD RAILROAD LEASING COMPANY  
LESSOR &  
COLLATERAL LISTING AS OF AUGUST 31, 1986

| LOT<br>NUMBER | *<br>÷ | CAR<br>TYPE | LESSEE<br>NAME              | INTERNAL<br>I. D.<br>NUMBER | MASTER<br>LEASE<br>DATE | SCHEDULE<br>NUMBER | SCHEDULE<br>DATE | TERM<br>YEAR | TERM<br>MONTH | PREFIX | CAR<br>NUMBER |
|---------------|--------|-------------|-----------------------------|-----------------------------|-------------------------|--------------------|------------------|--------------|---------------|--------|---------------|
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21678                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2009          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21692                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2014          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21696                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2018          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21697                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2019          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21698                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2020          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21684                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2021          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21651                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | GMSR   | 2024          |
| 2134-01       | *      | BOX-LU      | GULF & MISSISSIPPI RAILROAD | 21698                       | 85/08/15                | 1                  | 85/08/15         | 3            | 0             | USLX   | 50038         |